



## Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2022 (Under Japanese GAAP)

May 12, 2022

Company name: SHIBAURA MECHATRONICS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6590  
 URL: <https://www.shibaura.co.jp>  
 Representative: (Name) Keigo Imamura, (Title) Representative Director,  
 President and Chief Executive Officer  
 Inquiries: (Name) Kenichi Ikeda, (Title) Director and Executive Vice President,  
 Executive General Manager of Corporate Management Division  
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 Scheduled date of annual general meeting of shareholders: June 23, 2022  
 Scheduled date to commence dividend payments: June 7, 2022  
 Scheduled date to file annual securities report: June 23, 2022  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

(Figures are rounded down to the nearest million yen)

### 1. Consolidated financial results for the fiscal year ended March 31, 2022 (from April 1, 2021 to March 31, 2022)

#### (1) Consolidated operating results

(Percentages indicate year-on-year change.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2022	49,272	10.0	5,050	70.8	4,877	73.0	2,983	51.5
March 31, 2021	44,794	(5.0)	2,957	(5.3)	2,820	1.8	1,969	1.3

Note: Comprehensive income For the fiscal year ended March 31, 2022: ¥3,239 million [23.9%]  
 For the fiscal year ended March 31, 2021: ¥2,613 million [33.7%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2022	675.41	—	12.8	7.7	10.3
March 31, 2021	446.18	—	9.5	4.9	6.6

Reference: Share of income (loss) of entities accounted for using equity method  
 For the fiscal year ended March 31, 2022: ¥ — million  
 For the fiscal year ended March 31, 2021: ¥ — million

#### (2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2022	68,854	24,614	35.7	5,571.64
March 31, 2021	58,294	21,854	37.5	4,949.41

Reference: Equity  
 As of March 31, 2022: ¥24,614 million  
 As of March 31, 2021: ¥21,854 million

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2022	8,297	(507)	(1,205)	26,301
March 31, 2021	7,669	(258)	(553)	19,586

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2021	—	0.00	—	110.00	110.00	486	24.7	2.3
Fiscal year ended March 31, 2022	—	0.00	—	230.00	230.00	1,017	34.1	4.4
Fiscal year ending March 31, 2023 (Forecast)	—	0.00	—	350.00	350.00		30.3	

### 3. Consolidated Financial Results Forecast for the Fiscal year ended March 31, 2023 (from April 1, 2022 to March 31, 2023)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	56,000	13.7	6,700	32.6	6,500	33.3	5,100	71.0	1,154.61

## Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: Yes
- (iv) Restatement: None

(3) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2022	5,192,619 shares
As of March 31, 2021	5,192,619 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2022	774,834 shares
As of March 31, 2021	776,974 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2022	4,417,058 shares
Fiscal year ended March 31, 2021	4,414,844 shares

## [Reference] Overview of non-consolidated financial results

### 1. Non-consolidated financial results for the fiscal year ended March 31, 2022 (from April 1, 2021 to March 31, 2022)

#### (1) Non-consolidated operating results

(Percentages indicate year-on-year change.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2022	36,649	11.3	3,247	111.1	4,073	72.1	2,546	40.6
March 31, 2021	32,925	(6.7)	1,538	(10.8)	2,367	(5.2)	1,811	(5.3)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2022	576.49	—
March 31, 2021	410.34	—

#### (2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2022	59,603	21,926	36.8	4,963.14
March 31, 2021	50,683	19,874	39.2	4,500.86

Reference: Equity

As of March 31, 2022: ¥21,926 million

As of March 31, 2021: ¥19,874 million

Financial results reports are exempt from audits conducted by certified public accountants or an audit corporation.

Explanation of the appropriate use of financial forecasts and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.